

Stolzman, Rob

From: mcorso@kingstoncap.com
Sent: Friday, March 26, 2010 11:51 AM
To: Stolzman, Rob
Subject: RE:
Attachments: image001.png

Thanks. On the term sheet, I am assuming that you are making all the revisions discussed. Here is some additional information:

- 1) Curt keeps \$15MM in ✓
- 2) Jobs 125 2010
175 2011
150 2012
- 3) Audited financials beginning with 2010 at 180 days after year end.
- 4) Also, can we strike (k) and deal with it in loan docs?
- 5) (a) of special conditions please revise so that it states 38 Studios will establish its principal place of business in RI. As discussed, it will take some time to move all operations from MA to RI. As long as the principal place of business is set up and we meet job requirements, it should be ok I think.

In addition, on the conditions precedent please delete the bonding language. Let me know if you need anything else. Thanks.

Michael D. Corso
Kingston Capital Group, LLC
155 Chestnut Street
Providence, RI 02903
tel 401-454-0800
fax 401-537-9154
cell 401-226-4081

----- Original Message -----

Subject:
From: "Stolzman, Rob" <RStolzman@apslaw.com>
Date: Thu, March 25, 2010 3:45 pm
To: <mcorso@kingstoncap.com>

Hi Mike. As we discussed, attached are a survey and floor plans of 498 Kinsley Ave. I'd love to show you and whomever from 38 Studios the building. If I can be helpful with this it would be great to help a company and my in-laws.

Thanks,

Rob

Robert I. Stolzman, Esq.
ADLER POLLOCK & SHEEHAN P.C.
One Citizens Plaza, 8th Floor
Providence, RI 02903

E-Mail rstolzman@apslaw.com
Phone 401.274.7200
Fax 401.751.0604
Visit our website at www.apslaw.com



ADLER POLLOCK & SHEEHAN P.C.

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