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Sent: Thursday, April 1, 2010 7:16 PM
To: ahdgkln@gov.state.ri.us
Cc: Stokes, Keith <kstokes@riedc.com>; Saul, Michael <msaul@riedc.com>
Subject: RIEDC/38 Studios
image001.png; RIEDC_10 Gov Carcieri from Keith Stokes (4_1).DOC; 38 Studios RIEDC Letter 3_31 Clean Draft.DOC; Budget Article for RIEDC - Kushner - 4_1_10.DOC

Hi Andy, Keith asked that I forward to you the drafts of the attached documents. They include a draft memo from Keith to the Governor that is a very brief background and summary of the proposed transaction and development of 38 Studios in RI, a draft letter of intent between 38 Studios and the RIEDC further outlining some basic terms, and a draft "Kushner" authorizing the RIEDC to guarantee 38 Studios' debt (at the suggestion of House Finance Chairman Costantino, the Kushner draft reflects a larger authorization for this as a Job Creation Guaranty Program). These all are drafts, so let me or the RIEDC know if you have any questions or comments on them. This is a very interesting and exciting opportunity for Rhode Island, and I want to thank you and the Governor for allowing me the opportunity to participate in it on behalf of the RIEDC.

Yours,

Rob

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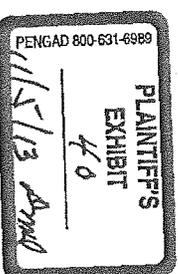
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